

CROP CONDITION AND DEVELOPMENT STAGES

JULY 28, 2022





DEPARTAMENT & REGIONS

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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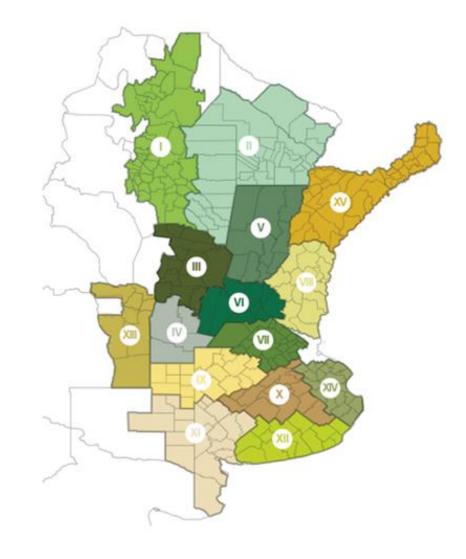
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ISSN 2408-4344t



- I NWA (North-West Argentina)
- II NEA (North-East Argentina)
- III North-Central Córdoba
- IV South Córdoba
- V North-Central Santa Fe
- VI North Belt
- VII South Belt
- VIII East-Central Entre Ríos

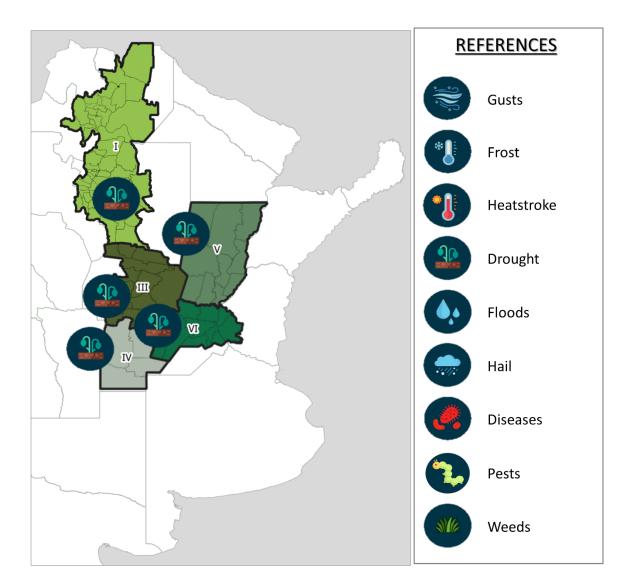
IX - North La Pampa - West Buenos Aires

- X Central Buenos Aires
- XI South-West de Buenos Aires South
- La Pampa
- XII South-East Buenos Aires
- XIII San Luis
- XIV Cuenca del Salado XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS

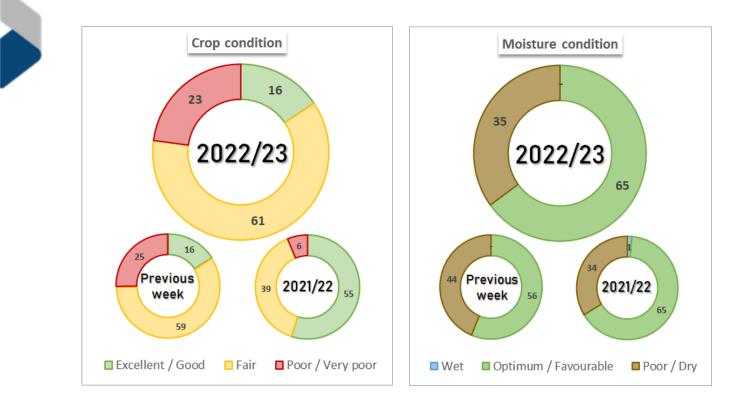


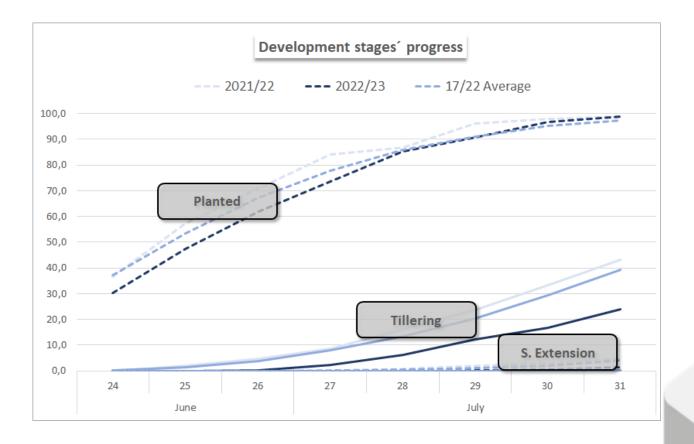
METHODOLOGY

Findings of the survey conducted through July 27, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.



WHEAT 2022/23



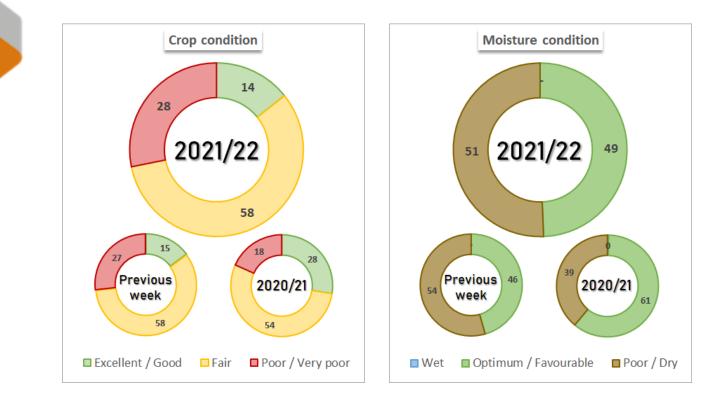


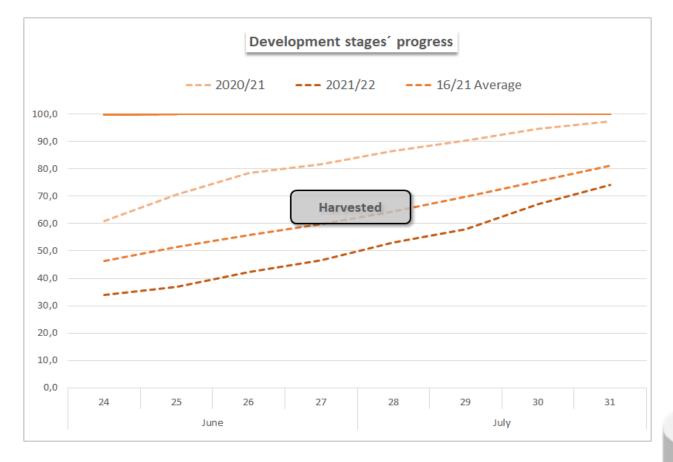


Nate Part. 2002/273 Part. 13,5 12,6 12,1 11,0 9,6 7,2 6,9 9,3 5,1 6,6 6,2	Regional participation in the total national area (%)																			
2022/23 13,5 12,6 12,1 11,0 9,6 7,2 6,9 5,4 6,8 6,4 4,4 3,0 0,8 0,4 0,2 Hist, Nt, Part. 10,4 13,3 10,0 9,2 8,3 7,6 6,9 9,3 5,1 5,5 6,2 6,2 1,6 0,3 0,2 Moisture condition, Crop condition & Development stage Vector Condition Ear/ Ear/ Ear/ 12/22 Condition Ear/ Ear/ Ear/ Ear/ 12/22 Condition Ear/ Ear/ Ear/ Ear/ Ear/ Ear/ Ear/ Ear/	Regions	XII	VI	VII	XI	IX	V	Ш	Ш	VIII	Х	IV	1	XIV	XV	XIII				
Part. 10,4 13,3 10,0 9,2 8,3 7,6 6,9 9,3 5,1 5,5 6,2 6,2 1,6 0,3 0,3 0,2 Moisture condition, Crop condition & Development stages Week 31 Regions Adverse event Season Moisture Condition Condition Fair / Excellent Page brows Page brows <td></td> <td>13,5</td> <td>12,6</td> <td>12,1</td> <td>11,0</td> <td>9,6</td> <td>7,2</td> <td>6,9</td> <td>5,4</td> <td>6,8</td> <td>6,4</td> <td>4,4</td> <td>3,0</td> <td>0,8</td> <td>0,4</td> <td>0,2</td>		13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2				
Regions Adverse event Season Moisture Condition Favourable / Optimum Crop Condition Fair / Excellent B B B B B Condition B B B B F Condition B B B F F Condition B B F F F F Condition B B F F F F F F F F F F F F F F F F F F		10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2				
Regions Adverse event Season Condition Favourable/ Optimum Condition Fair/ Excellent Season Condition Favourable/ Optimum Season Eason Season Season<															Week	ek 31				
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II - NEA 22/23 60,0 82,0 100,0 41,0 8,0 - - 17/22 Average 30,0 79,0 100,0 55,2 15,6 - - III - NC Cba Drought 22/23 28,0 43,0 100,0 67,0 3,0 - - IV - S Cba Drought 21/22 26,0 82,0 100,0 67,0 3,0 - - IV - S Cba Drought 21/22 66,0 95,0 10,0 54,0 1,0 - - IV - S Cba Drought 21/22 85,0 95,0 100,0 46,0 1,0 - - IV - NC S Fe Drought 21/22 85,0 95,0 100,0 43,0 1,0 - - - VI - North Belt 21/22 90,0 100,0 10,0 43,0 1,0 - - - - - - - - - - -	I - NWA	Dro	ught	21/	/22		10,0		68,0	100,0	86,0	40,0	10,0	-	-	-				
II - NEA 21/22 30,0 79,0 100,0 63,0 26,0 - - III - NC Cba Drought 22/23 28,0 43,0 100,0 55,2 15,6 - - III - NC Cba Drought 21/22 28,0 43,0 100,0 47,0 3,0 - - III - NC Cba Drought 21/22 26,0 82,0 100,0 45,0 1,0 - - IV - S Cba Drought 21/22 65,0 95,0 100,0 45,0 1,0 - - IV - NC S Fe Drought 21/22 85,0 95,0 100,0 45,0 1,0 - - IV - NC S Fe Drought 21/22 85,0 95,0 100,0 45,0 1,0 - - - IV - NC S Fe Drought 21/22 90,0 100,0 100,0 45,0 1,0 - - - IV - NL Fe 22/23 35				17/22 Average			-		-	100,0	73,4	32,0	4,6	-	-	-				
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V - NC S Fe Drought 22/23 40,0 69,0 100,0 36,0 1,0 - - - V1 - NC S Fe Drought 21/22 85,0 95,0 100,0 50,0 4,0 - - - V1 - North Belt Drought 22/23 31,0 69,0 100,0 33,0 1,0 - - - V1 - North Belt Drought 22/23 31,0 69,0 100,0 33,0 1,0 - - - V1 - North Belt Drought 22/23 62,0 82,0 100,0 48,2 3,5 - - - VI - South Belt 21/22 85,0 100,0 100,0 36,0 - - - - X - NLP - W BA 22/23 79,0 79,0 100,0 10,0 - - - - - - - - - - - - - - - - -				17/22	Average		-		-	100,0	44,2	1,9	-	-	-	-				
North Belt 17/22 Average - 100,0 47,0 3,5 - - VI - North Belt Drought 22/23 31,0 69,0 100,0 33,0 1,0 - - - VI - North Belt Drought 21/22 90,0 100,0 100,0 42,0 - <				22/	/23		40,0		69,0	100,0	36,0		-	-	-	-				
VI - North Belt 22/23 31,0 69,0 100,0 33,0 1,0 - - Drought 21/22 90,0 100,0 100,0 42,0 - - - VII - South Belt 22/23 62,0 82,0 100,0 28,0 - - - VII - South Belt 21/22 85,0 100,0 100,0 36,0 - - - 17/22 Average - 98,8 31,6 0,2 - - - IX - N LP - W BA 22/23 79,0 79,0 100,0 10,0 - - - 17/22 Average - 96,0 22,6 - - - X - Central BA 21/22 35,0 90,0 98,3 25,0 - - - 17/22 Average - 90,7 131,0 1,0 - - - X - Central BA 21/22 90,0 - 95,0 - -	V - NC S Fe	Dro	ught	21/	/22		85,0		95,0	100,0	50,0	4,0	-	-	-	-				
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Belt Drought 21/22 90,0 100,0 100,0 42,0 -				22/	/23		31,0		69,0	100,0	33,0	1,0	-	-	-	-				
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VII - South Belt 22/23 62,0 82,0 100,0 28,0 -	Belt		-				-		-	100,0	48,2	3,5	-	-	-	-				
				22/	/23		62,0		82,0		28,0		-	-	-	-				
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IX - N LP - W BA 21/22 35,0 90,0 98,3 25,0 - <				22/	/23		79,0		79,0	100,0			-	-	-	-				
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X - Central BA 21/22 92,0 100,0 97,1 31,0 1,0 - - 17/22 Average - - 90,7 22,4 0,2 - - XI - SW BA- S LP 22/23 90,0 - 95,0 - - - 17/22 Average 90,0 - 95,0 - - - - XI - SW BA- S LP 21/22 50,0 - 95,0 - - - - 17/22 Average - - 92,7 - - - - - XII - SE BA 21/22 90,0 - 96,0 - - - - XII - SE BA 21/22 90,0 - 93,3 - - - - XII - SE BA 21/22 90,0 - 85,3 - - - - XII - SE BA 21/22 65,0 77,1 98,8 24,1 1,3 0,1 - - National 21/22 64,9 93,7 99,0 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>81,0</td><td></td><td>92,0</td><td>· · ·</td><td></td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td></td<>							81,0		92,0	· · ·		-	-	-	-	-				
BA 17/22 Average - 90,7 22,4 0,2 - - XI - SW BA - SLP 22/23 90,0 - 95,0 - - - - XI - SW BA - SLP 21/22 50,0 100,0 - - - - 17/22 Average - 92,7 - - - - XII - SE BA 22/23 90,0 - 96,0 - - - XII - SE BA 21/22 90,0 - 98,3 - - - - XII - SE BA 21/22 90,0 - 85,3 - - - - XII - SE BA 21/22 90,0 - 85,3 - - - - National 22/23 65,0 77,1 98,8 24,1 1,3 0,1 - -												1,0	-	-	-	-				
XI - SW BA-S LP 22/23 90,0 95,0 - - - - XI - SW BA-S LP 21/22 50,0 - 100,0 -	BA							- 100,0					-	-	-	-				
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S LP 17/22 Average - 92,7 - - - - XII - SE BA 22/23 90,0 - 96,0 - - - - XII - SE BA 21/22 90,0 - 93,3 - - - - 17/22 Average - 85,3 - - - - 17/22 Average - 85,3 - - - - National 22/23 65,0 77,1 98,8 24,1 1,3 0,1 -									-		-									
XII - SE BA 22/23 90,0 - - -							-		-		-	-	-	-	-	-				
XII - SE BA 21/22 90,0 - 93,3 - - - - 17/22 Average - 85,3 - - - - National 21/22 66,0 77,1 98,8 24,1 1,3 0,1 - -							90,0		-		-	-	-		-	-				
17/22 Average 85,3 - - - - 22/23 65,0 77,1 98,8 24,1 1,3 0,1 - National 21/22 64,9 93,7 99,0 43,1 4,7 0,6 -	XII - SE BA								-		-	-	-							
National 22/23 65,0 77,1 98,8 24,1 1,3 0,1 - 1,21/22 64,9 93,7 99,0 43,1 4,7 0,6 - -	VII - 2E BA						,-		-		-	-	-			-				
National 21/22 64,9 93,7 99,0 43,1 4,7 0,6							65.0		77.1							-				
	National										-	-	-			-				
17/22 Average 97,3 39,2 4,3 0,3										97,3	39,2	4,3	0,3	-		-				



CORN 2021/22







Regional participation in the total national area (%)															
Regions	III	IV	IX	Ш	VI	VII	1	X	VIII	XIII	XII	v	XI	XIV	XV
Nat. Part.	13,7	11,8	10,3	9,9	9,0	6,9	5,8	4,9	4,7	4,5	3,6	3,6	2.4	17	0,5
2021/22	15,7	11,8	10,5	9,9	9,0	0,9	5,8	4,9	4,7	4,5	5,6	5,6	2,4	1,7	0,5
Hist. Nat.	14,5	12,4	10,7	11,0	10,0	7,9	6,4	5,1	4,6	4,9	3,6	3,8	2,7	1,8	0,5
Part. Moisture c				on & D	evelop								-	Week	31
woisture t	onunu	п, стор	conun		evelopi	nent st	ages						_	Week	51
Regions		erse ent	Sea	Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
			21/	/22		29,0		66,0	100,0	100,0	100,0	100,0	100,0	100,0	61,0
I - NWA			20/	/21	20,0			79,0	100,0	100,0	100,0	100,0	100,0	100,0	76,0
			16/21 /	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	70,8
			21/	/22		48,0		79,0	100,0	100,0	100,0	100,0	100,0	100,0	47,0
II - NEA			20/	/21		28,0		75,0	100,0	100,0	100,0	100,0	100,0	100,0	75,0
			16/21/	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	73,2
			21/	/22		37,0		85,0	100,0	100,0	100,0	100,0	100,0	100,0	74,9
III - NC Cba			20/21		61,0		100,0		100,0	100,0	100,0	100,0	100,0	100,0	81,1
			16/21 4	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	76,3
			21/	/22		38,0	64,0		100,0	100,0	100,0	100,0	100,0	100,0	76,1
IV - S Cba			20/	/21		68,0		82,0	100,0	100,0	100,0	100,0	100,0	100,0	68,3
			16/21 Average			-		-	100,0	100,0	100,0	100,0	100,0	100,0	72,2
			21/22		40,0			78,0	100,0	100,0	100,0	100,0	100,0	100,0	94,6
VI - North Belt			20/	/21		75,0		96,0	100,0	100,0	100,0	100,0	100,0	100,0	97,6
Den			16/21 /	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	97,7
			21/	/22		63,0		81,0	100,0	100,0	100,0	100,0	100,0	100,0	94,7
VII - South			20/	/21		100,0		85,0	100,0	100,0	100,0	100,0	100,0	100,0	97,6
Belt			16/21 /	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	97,3
VIII - CE E.			21/	/22		87,0		80,0	100,0	100,0	100,0	100,0	100,0	100,0	73,9
Rios			20/	/21		55,0		6,0	100,0	100,0	100,0	100,0	100,0	100,0	94,4
NIOS			16/21 4	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	96,2
			21/	/22		69,0		69,0	100,0	100,0	100,0	100,0	100,0	100,0	79,2
IX - N LP - W BA			20/	/21		77,0		80,0	100,0	100,0	100,0	100,0	100,0	100,0	81,4
W DA			16/21 /	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	83,4
X ()				/22		88,0		82,0	100,0	100,0	100,0	100,0	100,0	100,0	78,9
X - Central BA			20/	/21		100,0		83,0	100,0	100,0	100,0	100,0	100,0	100,0	81,4
			16/21 4	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	84,8
XII - SE BA			21/	/22		74,0		63,0	100,0	100,0	100,0	100,0	100,0	100,0	71,3
				/21		70,0		76,0	100,0	100,0	100,0	100,0	100,0	100,0	77,9
			16/21 /	<u>verage</u>		-		-	100,0	100,0	100,0	100,0	100,0	100,0	76,9
XIII - San			21/	/22		22,0		35,0	100,0	100,0	100,0	100,0	100,0	100,0	65,6
				/21		82,0		88,0	100,0	100,0	100,0	100,0	100,0	100,0	75,3
Luis			16/21	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	76,0
				/22		49,4		71,8	100,0	100,0	100,0	100,0	100,0	100,0	74,2
National				/21		60,8		81,7	100,0	100,0	100,0	100,0	100,0	100,0	81,4
			16/21			-		-	100,0	100,0	100,0	100,0	100,0	100,0	81,2



EARLY CORN 2021/22

Regional participation in the total national area (%)															
Regions	Ш	VI	VII	1	IX	Х	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2021/22	22,4	17,5	13,8	13,0	8,1	4,5	4,0	3,7	2,1	2,1	2,7	2,5	1,8	0,7	1,1
Hist. Nat. Part.	19,9	15,9	12,3	11,5	9,4	4,4	4,7	3,9	4,0	4,5	2,5	2,7	1,7	1,7	0,9
Moisture o	onditio	n, Crop	conditi	ion & D	evelopi	nent st	ages							Week	31
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
I - NWA				21/22 20/21		29,0 20,0		66,0 79,0		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	61,0 76,0
II - NEA			16/21 Average 21/22 20/21 16/21 Average			48,0 28,0	- 79,0 75,0		100,0 100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	70,8 47,0 75,0 73,2
III - NC Cba			21/22 20/21 16/21 Average		-		-		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
IV - S Cba			21/22 20/21 16/21 Average		-				100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
VI - North Belt			21/22 20/21 16/21 Average			-		-	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
VII - South Belt			21/22 20/21 16/21 Average			-		-	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
VIII - CE E. Rios			21/22 20/21 16/21 Average			-		-	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
IX - N LP - W BA			20	21/22 20/21 16/21 Average		-	-		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0
X - Central BA			21/22 20/21 16/21 Average		-		-		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 99,0
XII - SE BA			20,	/22 /21 Average		-		-	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 93,2
National			20,	/22 /21 Average		43,6 26,6		73,4 76,2	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	82,5 90,9 91,2



LATE CORN 2021/22

Regional participation in the total national area (%)																	
Regions	Ш	IV	IX	XIII	X	VIII	V	XII	VI	XI	VII	XIV	Ш	1	xv		
Nat. Part. 2021/22	25,7	21,9	13,5	8,5	6,1	5,9	4,8	4,1	2,8	2,7	2,0	2,0	0,0	0,0	0,0		
Hist. Nat. Part.	27,6	22,1	12,3	8,8	6,0	4,5	5,4	3,3	2,8	2,6	2,4	2,0	0,0	0,0	0,0		
Moisture o	Moisture condition, Crop condition & Development stages													Week 31			
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested		
III - NC Cba						21/22 20/21 16/21 Average		37,0 61,0		85,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	73,0 79,0 69,3
IV - S Cba		21/22 20/21			38,0 68,0		64,0 82,0	100,0 100,0	100,0 100,0	100,0 100,0	100,0 100,0	100,0 100,0	100,0 100,0	74,0 64,0			
V - NC S Fe			16/21 / 21, 20, 16/21 /	/22 /21		36,0 70,0		78,0 90,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	62,3 51,0 70,0 69,5		
VIII - EC E. Rios				/22 /21		87,0 55,0		80,0 6,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	58,0 91,0 89,3		
IX - N LP - W BA			21/22 20/21 16/21 Average		69,0 77,0			69,0 80,0		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	68,0 69,0 69,7		
X - Central BA			20,	21/22 20/21 16/21 Average		88,0 100,0		82,0 83,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	65,0 69,0 72,2		
XII - SE BA			21/22 20/21 16/21 Average			74,0 70,0		63,0 76,0		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	48,0 56,0 49,3		
XIII - San Luis				/22 /21		22,0 82,0		35,0 88,0 -	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	63,0 72,0 67,2		
National				/22 /21 Average		52,1 71,8		71,1 83,4	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	66,8 71,9 68,3		