



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

JULY 28, 2022



DEPARTAMENT & REGIONS

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar

CROP ANALYST

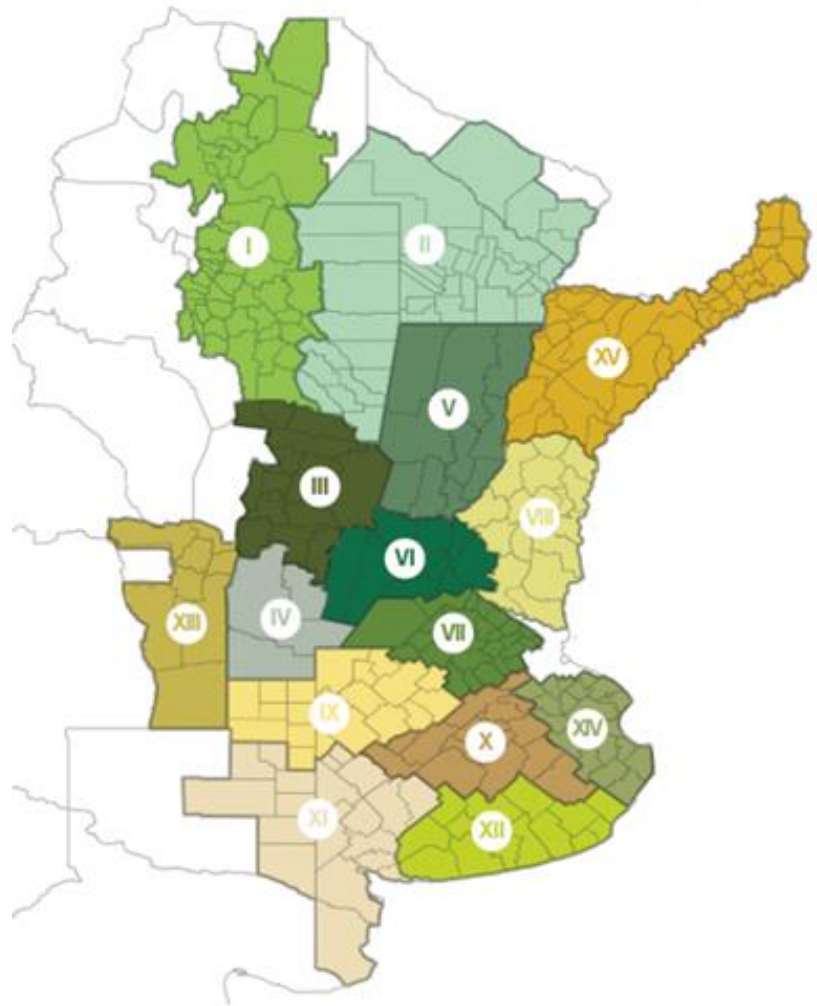
Ing. Andrés Paterniti
apaterniti@bc.org.ar

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podesta
apodesta@bc.org.ar



CONTACT

Av. Corrientes 123
C1043AAB - CABA
Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

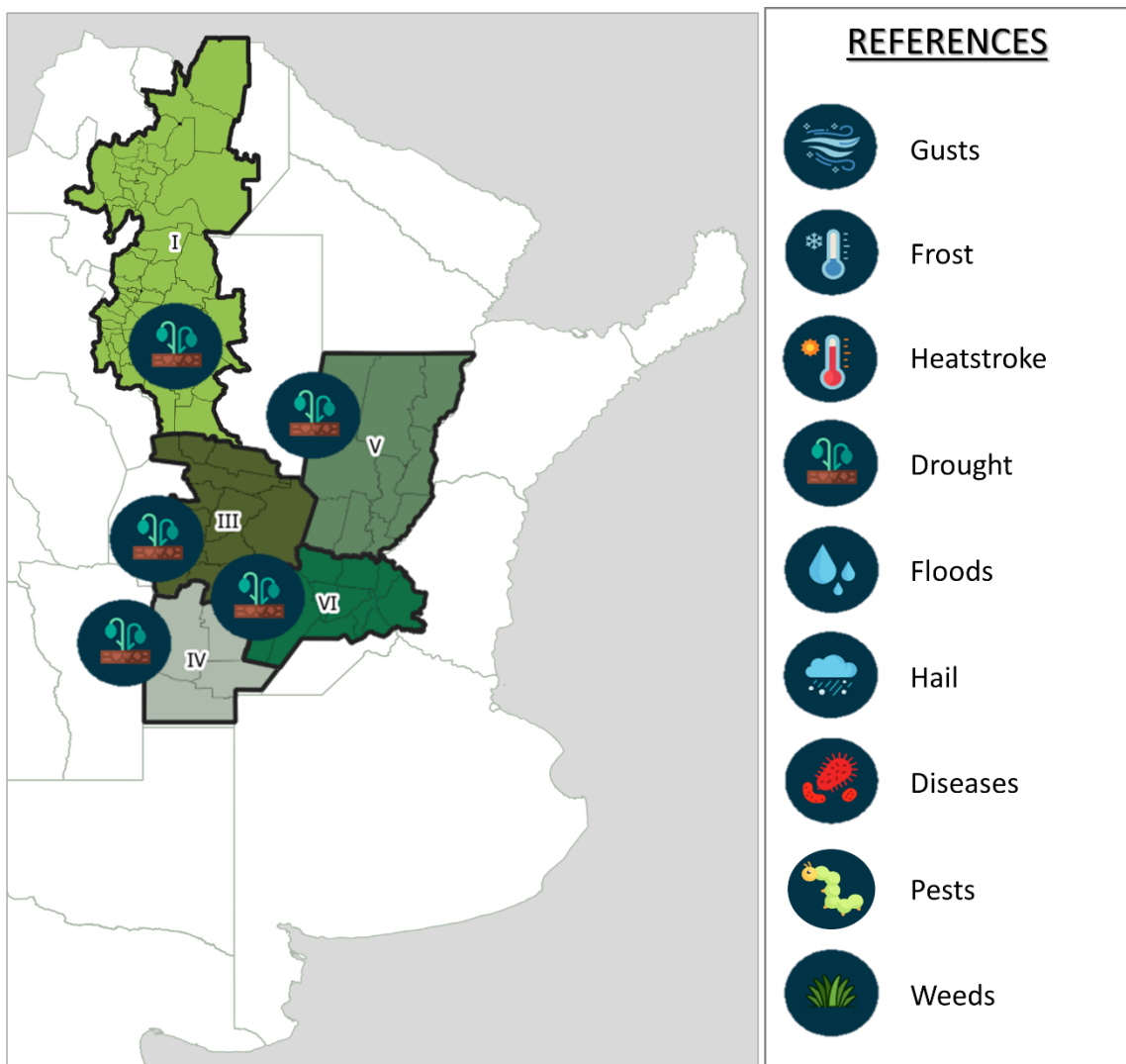
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I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.

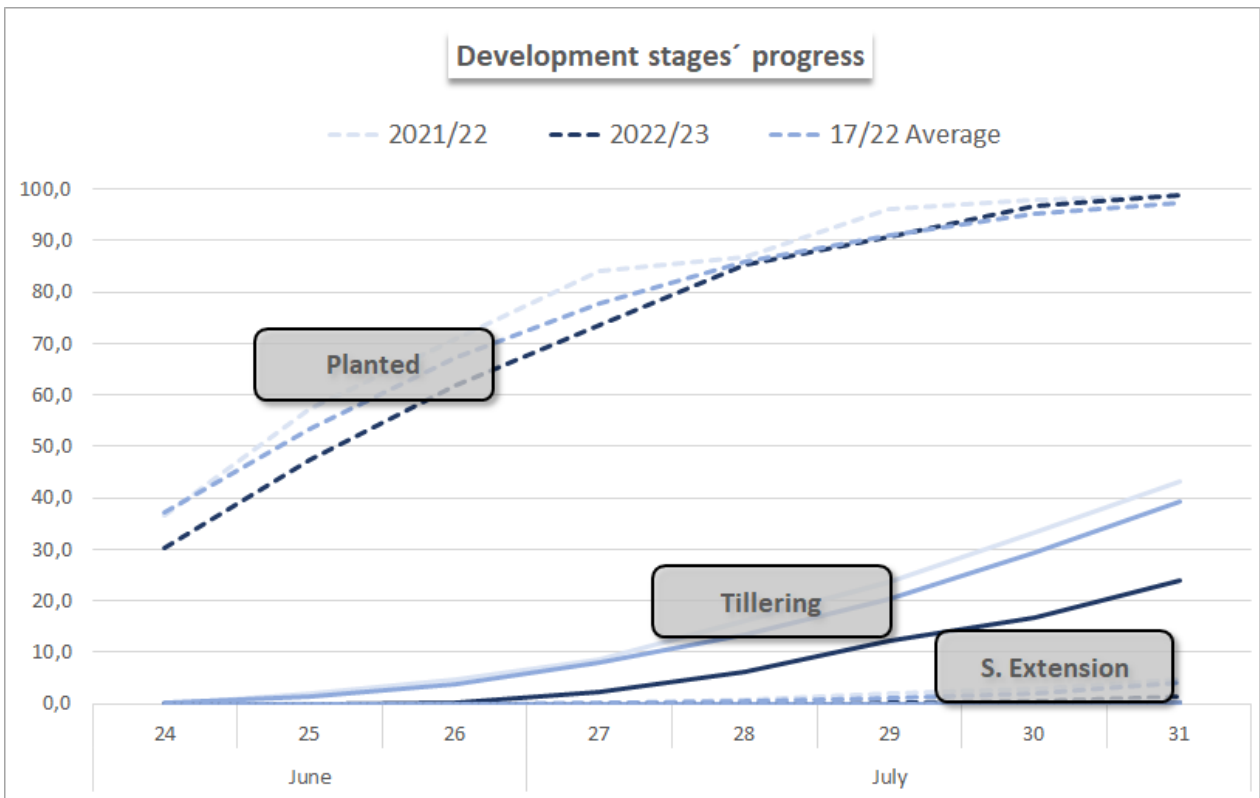
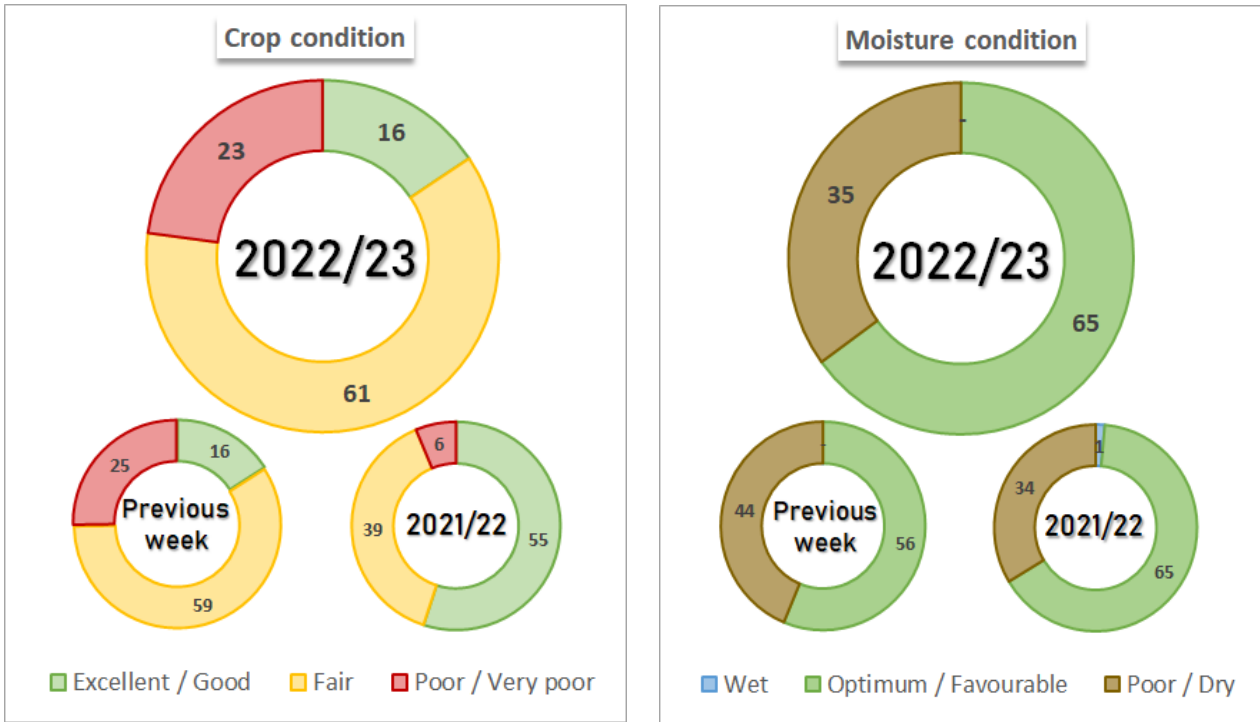
RECENT ADVERSE EVENTS



METHODOLOGY

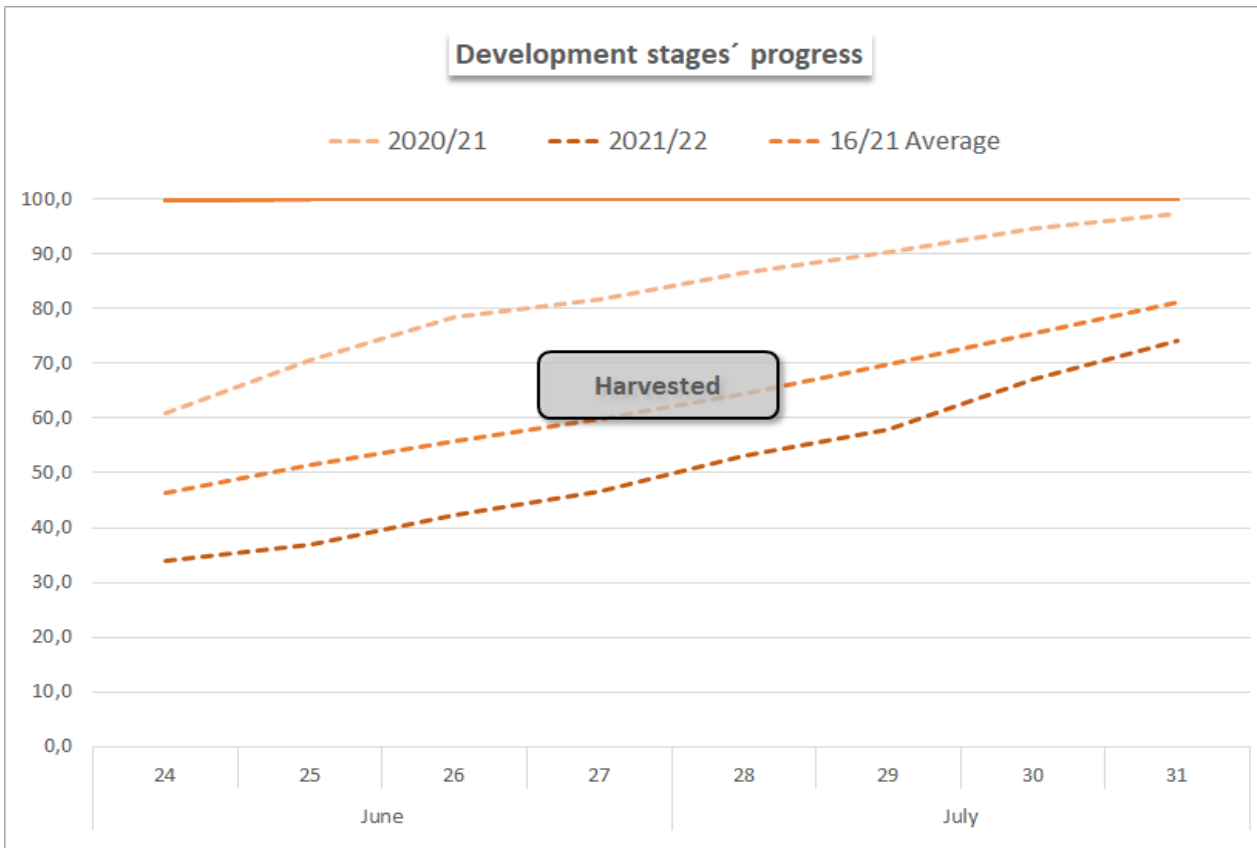
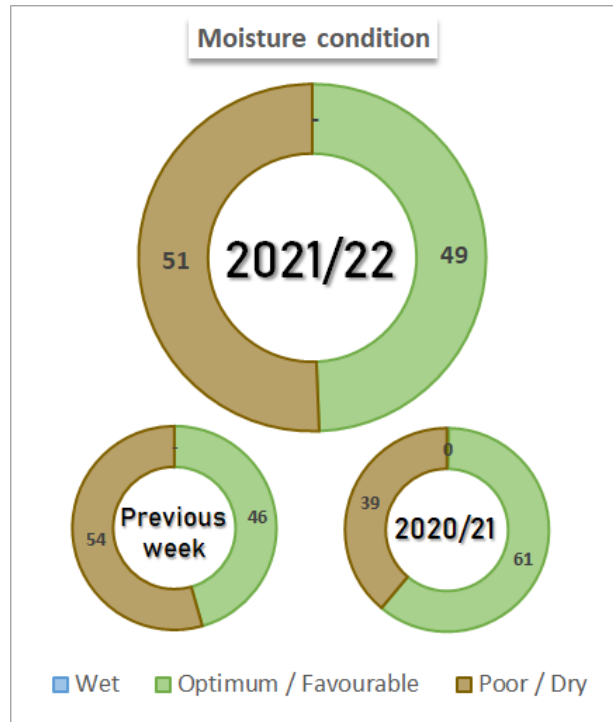
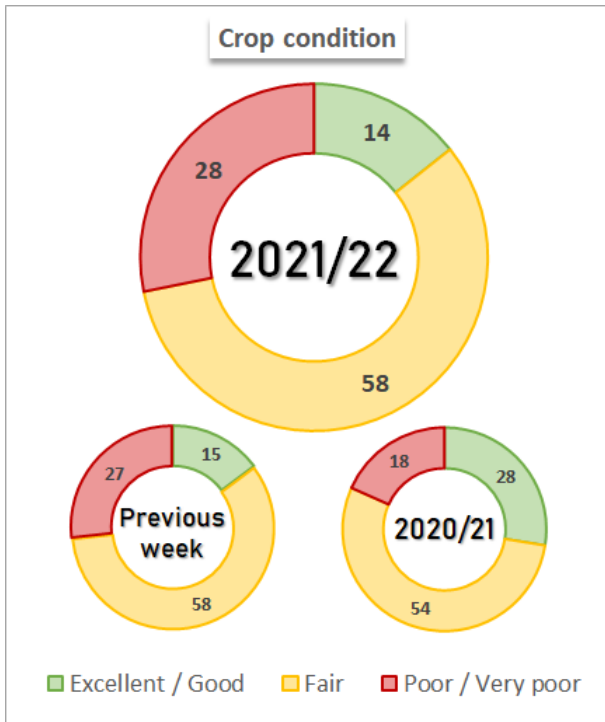
Findings of the survey conducted through July 27, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

WHEAT 2022/23



Regional participation in the total national area (%)															
Regions	XII	VI	VII	XI	IX	V	II	III	VIII	X	IV	I	XIV	XV	XIII
Nat. Part. 2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat. Part.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages													Week 31		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Stem Extension	Heading	Ripening	Mature	Harvested				
I - NWA	Drought	22/23	24,0	53,0	100,0	55,0	14,0	3,0	-	-	-				
		21/22	10,0	68,0	100,0	86,0	40,0	10,0	-	-	-				
		17/22 Average	-	-	100,0	73,4	32,0	4,6	-	-	-				
II - NEA		22/23	60,0	82,0	100,0	41,0	8,0	-	-	-	-				
		21/22	30,0	79,0	100,0	63,0	26,0	-	-	-	-				
		17/22 Average	-	-	100,0	55,2	15,6	-	-	-	-				
III - NC Cba	Drought	22/23	28,0	43,0	100,0	44,0	1,0	-	-	-	-				
		21/22	26,0	82,0	100,0	67,0	3,0	-	-	-	-				
		17/22 Average	-	-	100,0	59,6	3,8	-	-	-	-				
IV - S Cba	Drought	22/23	40,0	43,0	100,0	46,0	1,0	-	-	-	-				
		21/22	65,0	95,0	100,0	54,0	2,0	-	-	-	-				
		17/22 Average	-	-	100,0	44,2	1,9	-	-	-	-				
V - NC S Fe	Drought	22/23	40,0	69,0	100,0	36,0	1,0	-	-	-	-				
		21/22	85,0	95,0	100,0	50,0	4,0	-	-	-	-				
		17/22 Average	-	-	100,0	47,0	3,5	-	-	-	-				
VI - North Belt	Drought	22/23	31,0	69,0	100,0	33,0	1,0	-	-	-	-				
		21/22	90,0	100,0	100,0	42,0	-	-	-	-	-				
		17/22 Average	-	-	100,0	48,2	3,5	-	-	-	-				
VII - South Belt		22/23	62,0	82,0	100,0	28,0	-	-	-	-	-				
		21/22	85,0	100,0	100,0	36,0	-	-	-	-	-				
		17/22 Average	-	-	98,8	31,6	0,2	-	-	-	-				
IX - N LP - W BA		22/23	79,0	79,0	100,0	10,0	-	-	-	-	-				
		21/22	35,0	90,0	98,3	25,0	-	-	-	-	-				
		17/22 Average	-	-	96,0	22,6	-	-	-	-	-				
X - Central BA		22/23	81,0	92,0	100,0	8,0	-	-	-	-	-				
		21/22	92,0	100,0	97,1	31,0	1,0	-	-	-	-				
		17/22 Average	-	-	90,7	22,4	0,2	-	-	-	-				
XI - SW BA - S LP		22/23	90,0	-	95,0	-	-	-	-	-	-				
		21/22	50,0	-	100,0	-	-	-	-	-	-				
		17/22 Average	-	-	92,7	-	-	-	-	-	-				
XII - SE BA		22/23	90,0	-	96,0	-	-	-	-	-	-				
		21/22	90,0	-	93,3	-	-	-	-	-	-				
		17/22 Average	-	-	85,3	-	-	-	-	-	-				
National		22/23	65,0	77,1	98,8	24,1	1,3	0,1	-	-	-				
		21/22	64,9	93,7	99,0	43,1	4,7	0,6	-	-	-				
		17/22 Average	-	-	97,3	39,2	4,3	0,3	-	-	-				

CORN 2021/22



Regional participation in the total national area (%)																
Regions	III	IV	IX	II	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV	
Nat. Part. 2021/22	13,7	11,8	10,3	9,9	9,0	6,9	5,8	4,9	4,7	4,5	3,6	3,6	2,4	1,7	0,5	
Hist. Nat. Part.	14,5	12,4	10,7	11,0	10,0	7,9	6,4	5,1	4,6	4,9	3,6	3,8	2,7	1,8	0,5	
Moisture condition, Crop condition & Development stages															Week 31	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested					
I - NWA		21/22	29,0	66,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	61,0				
		20/21	20,0	79,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	70,8				
II - NEA		21/22	48,0	79,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	47,0				
		20/21	28,0	75,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	75,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	73,2				
III - NC Cba		21/22	37,0	85,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	74,9				
		20/21	61,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,1				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,3				
IV - S Cba		21/22	38,0	64,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,1				
		20/21	68,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,3				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	72,2				
VI - North Belt		21/22	40,0	78,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,6				
		20/21	75,0	96,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,6				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,7				
VII - South Belt		21/22	63,0	81,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,7				
		20/21	100,0	85,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,6				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,3				
VIII - CE E. Rios		21/22	87,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	73,9				
		20/21	55,0	6,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,4				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,2				
IX - N LP - W BA		21/22	69,0	69,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	79,2				
		20/21	77,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,4				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	83,4				
X - Central BA		21/22	88,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	78,9				
		20/21	100,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,4				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	84,8				
XII - SE BA		21/22	74,0	63,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	71,3				
		20/21	70,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	77,9				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,9				
XIII - San Luis		21/22	22,0	35,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	65,6				
		20/21	82,0	88,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	75,3				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,0				
National		21/22	49,4	71,8	100,0	100,0	100,0	100,0	100,0	100,0	100,0	74,2				
		20/21	60,8	81,7	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,4				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,2				

LATE CORN 2021/22

Regional participation in the total national area (%)															
Regions	III	IV	IX	XIII	X	VIII	V	XII	VI	XI	VII	XIV	II	I	XV
Nat. Part. 2021/22	25,7	21,9	13,5	8,5	6,1	5,9	4,8	4,1	2,8	2,7	2,0	2,0	0,0	0,0	0,0
Hist. Nat. Part.	27,6	22,1	12,3	8,8	6,0	4,5	5,4	3,3	2,8	2,6	2,4	2,0	0,0	0,0	0,0
Moisture condition, Crop condition & Development stages													Week 31		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
III - NC Cba		21/22	37,0	85,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	73,0			
		20/21	61,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	79,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,3			
IV - S Cba		21/22	38,0	64,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	74,0			
		20/21	68,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	64,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	62,3			
V - NC S Fe		21/22	36,0	78,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	51,0			
		20/21	70,0	90,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	70,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,5			
VIII - EC E. Rios		21/22	87,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	58,0			
		20/21	55,0	6,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	89,3			
IX - N LP - W BA		21/22	69,0	69,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,0			
		20/21	77,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,7			
X - Central BA		21/22	88,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	65,0			
		20/21	100,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	72,2			
XII - SE BA		21/22	74,0	63,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	48,0			
		20/21	70,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	56,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	49,3			
XIII - San Luis		21/22	22,0	35,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	63,0			
		20/21	82,0	88,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	72,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	67,2			
National		21/22	52,1	71,1	100,0	100,0	100,0	100,0	100,0	100,0	100,0	66,8			
		20/21	71,8	83,4	100,0	100,0	100,0	100,0	100,0	100,0	100,0	71,9			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,3			